The Lincoln National Life Insurance Company
P.O. Box 2616, Omaha, NE 68103-2616
Phone: 800-423-2765 Fax: 877-573-6177

Here is your Enrollment Form.

Follow these steps to complete the form.
Print clearly in ink.
Step 1: Fill in or confirm your personal information.
Step 2: Fill in dependent information, if any.
Step 3: Select your benefits.
Step 4: Assign beneficiaries.
Step 5: Confirm enrollment.
Step 6: Sign, date & return the form.

Group ID: _____

1. Your Personal Information

Group/Employer/Participating Organization Name _____ County _____ Zip _____ State _____

Your First Name _____ Middle Name/MI _____ Last Name _____ Social Security No. _____-_____-_____ Employee ID No. _____ Date of Birth ___/___/____

Street Address (Include Apt. or Suite No.) _____ City _____ State _____ Zip _____

Home Phone (___) ___-_____ Cell Phone (___) ___-_____ Work Phone (___) ___-_____ Email Address _____

Gender: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single

2. Personal Information on Dependents — Complete if you are enrolling dependents.

☐ **Spouse** ☐ **Domestic Partner**

First Name _____ Middle Name/MI _____ Last Name _____ Social Security No. _____-_____-_____ Date of Birth ___/___/____

Provide contact information if different than Your information above.

Home Phone (___) ___-_____ Cell Phone (___) ___-_____ Work Phone (___) ___-_____ Email Address _____

Dependent Children – List all children you are enrolling (attach a separate sheet, if needed).

First Name	Middle Name/MI	Last Name	SSN (Optional)	Gender	DOB	Full-time Student
			_____-____-_____	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No
			_____-____-_____	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No
			_____-____-_____	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No

Employer Completes this Section.

Billing Division or Location: _____

Sort Group/Code: _____ Payroll Cycle: _____

Policy #(s): _____

Average Hours Worked Per Week: _____ ☐ Full-time ☐ Part-time Occupation: _____

Earnings: ☐ Hourly ☐ Weekly ☐ Monthly ☐ Yearly $_____ Date of Employment: _____/____/_____

Actively at Work? ☐ Yes ☐ No Date of Rehire: _____/____/_____

Continue on Next Page. . .

3. Benefit Selection — Choose your benefits.

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions stated in the policy and certificate. (Spouse includes your Domestic Partner.)

Basic Group Insurance

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	_____/_____/_____	Life & AD&D		Your Employer pays
_____	_____/_____/_____	Life Only		Your Employer pays
_____	_____/_____/_____	Dependents (Spouse & Children) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance to add your spouse & children.*		$_____
_____	_____/_____/_____	Short Term Disability (STD)		Your Employer pays
_____	_____/_____/_____	Long Term Disability (LTD)		Your Employer pays
_____	_____/_____/_____	Dental ☐ **Yes** ☐ **No** *By selecting No, you may be subject to late entrant or benefit waiting periods on certain services if you enroll at a later date.*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____
_____	_____/_____/_____	Vision ☐ **Yes** ☐ **No** *Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

To apply the appropriate tobacco/non-tobacco rates, please answer the following question:

In the past 12 months, have You or Your Spouse smoked a cigarette, cigar or pipe, chewed tobacco or used tobacco or nicotine in any form?

You: ☐ **Yes** ☐ **No**
Your Spouse: ☐ **Yes** ☐ **No**

Voluntary/Optional Group Insurance

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions as stated in the policy and certificate. (Spouse includes your Domestic Partner.)

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Optional Life & AD&D ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Optional Life Only ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life & AD&D ☐ **Yes** ☐ **No*** *You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Dependent (Child Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Employee AD&D ☐ **Yes** ☐ **No**	$_____	$_____
_____	____/____/____	Optional Employee & Family AD&D ☐ **Yes** ☐ **No** *You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Buy-Up Short Term Disability (STD) ☐ **Yes** ☐ **No***	Weekly Benefit Amount: $_____	$_____
_____	____/____/____	Buy-Up Long Term Disability (LTD) ☐ **Yes** ☐ **No***	Monthly Benefit Amount: $_____	$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

Continue on Next Page. . .

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	_____/_____/_____	Voluntary Life & AD&D ☐ **Yes** ☐ **No***	$_____	$_____
_____	_____/_____/_____	Voluntary Life Only ☐ **Yes** ☐ **No***	$_____	$_____
_____	_____/_____/_____	Voluntary Dependent (Spouse Only) Life & AD&D ☐ **Yes** ☐ **No*** *You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	_____/_____/_____	Voluntary Dependent (Spouse Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	_____/_____/_____	Voluntary Dependent (Child Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	_____/_____/_____	Voluntary Employee AD&D ☐ **Yes** ☐ **No**	$_____	$_____
_____	_____/_____/_____	Voluntary Employee & Family AD&D ☐ **Yes** ☐ **No** *You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	_____/_____/_____	Voluntary Short Term Disability (STD) ☐ **Yes** ☐ **No***	Weekly Benefit Amount: $_____	$_____
_____	_____/_____/_____	Voluntary Long Term Disability (LTD) ☐ **Yes** ☐ **No***	Monthly Benefit Amount: $_____	$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	_____/_____/_____	Accident ☐ Yes ☐ No	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/Children	$_____
_____	_____/_____/_____	Critical Illness ☐ Yes ☐ No* *You must be enrolled for Critical Illness insurance in order to add spouse and/or child insurance.*	You: $_____ Spouse: $_____ Child: $_____	$_____
_____	_____/_____/_____	Voluntary Dental ☐ Yes ☐ No	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/Children	$_____
_____	_____/_____/_____	Voluntary Vision ☐ Yes ☐ No *Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

Continue on Next Page. . .

3. Benefit Selection — Continued. Complete if you are enrolling for Dental/Vision insurance.

Are you or any of your eligible dependents covered by another dental/vision plan? ☐ Yes (If Yes, please list) ☐ No

Name of Insured	Insurance Company Name, Phone and Policy No.	Employer	Coverage
______________	______________________________	__________	☐ Dental ☐ Vision
______________	______________________________	__________	☐ Dental ☐ Vision
______________	______________________________	__________	☐ Dental ☐ Vision
______________	______________________________	__________	☐ Dental ☐ Vision

4. Select Your Beneficiaries — Choose who receives your insurance benefits.

Primary Beneficiary(ies)
The Primary Beneficiary is the person(s) you identify to receive insurance benefits upon your death.

If more than three Primary Beneficiaries, please attach a separate sheet of paper.
If multiple Primary Beneficiaries, total percentage of all combined must equal 100%.

First Name _______________ Middle Initial _______________ Last Name _______________

Street Address _______________ City _______________ State _____ Zip _______

Social Security Number ______-_____-________ Date of Birth _____/_____/_____ Relationship to You _______________ Percentage _______________% Phone Number (____)_____-_________

First Name _______________ Middle Initial _______________ Last Name _______________

Street Address _______________ City _______________ State _____ Zip _______

Social Security Number ______-_____-________ Date of Birth _____/_____/_____ Relationship to You _______________ Percentage _______________% Phone Number (____)_____-_________

First Name _______________ Middle Initial _______________ Last Name _______________

Street Address _______________ City _______________ State _____ Zip _______

Social Security Number ______-_____-________ Date of Birth _____/_____/_____ Relationship to You _______________ Percentage _______________% Phone Number (____)_____-_________

Contingent Beneficiary(ies) and Other Beneficiary Designations

A Contingent Beneficiary will receive benefits only if the Primary Beneficiary(ies) does not survive you. Please attach a separate sheet to identify a Contingent Beneficiary. If multiple Contingent Beneficiaries, total percentage of all combined must equal 100%. To name a Beneficiary(ies) by product, attach a separate sheet identifying product and beneficiary.

Continue on Next Page. . .

5. Confirm Enrollment

This group insurance has been offered to me and after careful consideration of the benefits, I have decided to:

☐ **ENROLL FOR INSURANCE for which I am or may become eligible** under the group policies issued by The Lincoln National Life Insurance Company, or its insurance partners. If contributions are required, I authorize my Employer to deduct premium from my pay.

☐ **NOT ENROLL myself in the group insurance offered.** I understand if I enroll for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

☐ **NOT ENROLL my dependents in the group insurance offered.** I understand if I enroll my dependents for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

Fraud Warning/State Disclosure(s)

A PERSON MAY BE COMMITTING INSURANCE FRAUD, IF HE OR SHE SUBMITS AN APPLICATION OR CLAIM CONTAINING A MISSTATEMENT, MISREPRESENTATION, OMISSION OR CONCEALMENT WITH INTENT TO DEFRAUD (OR KNOWING THAT HE OR SHE IS HELPING TO DEFRAUD) AN INSURANCE COMPANY.

6. Sign and Return

I understand the group insurance requested will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, or its insurance partners. A delayed effective date will apply if you are not Actively at Work/an Active Member. A delayed effective date may apply to your dependent, if he or she is confined in a hospital or health care facility or is in a period of limited activity on the date insurance would otherwise take effect.

I understand that the vision insurance I have elected provides reimbursement for certain vision costs which are more fully described in the current Certificate of Coverage. I understand there may be instances where treatment decisions made by my provider or me for vision care expenses that I have incurred may not be covered by my vision care insurance benefit plan.

I understand the information provided is for enrollment in group insurance as offered by my Employer and will not be used for underwriting purposes.

The information provided is complete, true, and accurate to the best of my knowledge.

Your Full Name (Print): _____

Your Signature: **X**_____ **Date** _____/_____/_____

Complete and return this form.

(Be sure to sign and date the form to start your insurance.)

Questions? Call 800-423-2765